

**Anne Newman DDS**

212 Highland Ave SW



**Roanoke General Dentist**

Roanoke, Virginia 24016

**PATIENT INFORMATION (Please Print)**

**CONFIDENTIAL**

First Name: \_\_\_\_\_ MI: \_\_\_\_\_ Last Name: \_\_\_\_\_ Preferred Name: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Primary phone #: \_\_\_\_\_ ☐ cell ☐ home Secondary phone #: \_\_\_\_\_ ☐ cell ☐ home

Email Address: \_\_\_\_\_ SSN: \_\_\_\_\_ Sex: ☐ Female ☐ Male

Employment Status: ☐ Full Time ☐ Part Time ☐ Retired

Employer: \_\_\_\_\_ Work #: \_\_\_\_\_ Occupation: \_\_\_\_\_

How did you hear about our office? \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Marital Status: ☐ Single ☐ Married ☐ Separated ☐ Divorced ☐ Widowed

**SPOUSE INFORMATION**

First Name: \_\_\_\_\_ MI: \_\_\_\_\_ Last Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Primary phone #: \_\_\_\_\_ ☐ cell ☐ home Secondary phone #: \_\_\_\_\_ ☐ cell ☐ home

Employer: \_\_\_\_\_ Work #: \_\_\_\_\_ Occupation: \_\_\_\_\_

**EMERGENCY CONTACT**

Name: \_\_\_\_\_ Relation: \_\_\_\_\_ Phone #: \_\_\_\_\_

**RESPONSIBLE PARTY (if other than yourself)**

First Name: \_\_\_\_\_ MI: \_\_\_\_\_ Last Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

SSN: \_\_\_\_\_ Relation: \_\_\_\_\_ Employer: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Primary phone #: \_\_\_\_\_ ☐ cell ☐ home Secondary phone #: \_\_\_\_\_ ☐ cell ☐ home

**PREFERRED PHARMACY**

Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

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**PRIMARY DENTAL INSURANCE INFORMATION**

Is subscriber the same as patient? ☐ Yes ☐ No

Subscriber Information:

First Name: \_\_\_\_\_ MI: \_\_\_\_\_ Last Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ SSN: \_\_\_\_\_

Primary phone #: \_\_\_\_\_ ☐ cell ☐ home Secondary phone #: \_\_\_\_\_ ☐ cell ☐ home

Employer: \_\_\_\_\_ Work #: \_\_\_\_\_ Occupation: \_\_\_\_\_

Work Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Ins. Company: \_\_\_\_\_ Group #: \_\_\_\_\_ ID#: \_\_\_\_\_

Ins. Co. Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Patient Relationship to Subscriber: ☐ Child ☐ Disable Dependent ☐ Husband ☐ Self ☐ Wife ☐ Other

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**SECONDARY DENTAL INSURANCE INFORMATION**

Is subscriber the same as patient? ☐ Yes ☐ No

Subscriber Information:

First Name: \_\_\_\_\_ MI: \_\_\_\_\_ Last Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ SSN: \_\_\_\_\_

Primary phone #: \_\_\_\_\_ ☐ cell ☐ home Secondary phone #: \_\_\_\_\_ ☐ cell ☐ home

Employer: \_\_\_\_\_ Work #: \_\_\_\_\_ Occupation: \_\_\_\_\_

Work Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Ins. Company: \_\_\_\_\_ Group #: \_\_\_\_\_ ID#: \_\_\_\_\_

Ins. Co. Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Patient Relationship to Subscriber: ☐ Child ☐ Disable Dependent ☐ Husband ☐ Self ☐ Wife ☐ Other

**Eaglesoft Medical History**

Patient Name:

Birth Date:

Date Created:

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, c

Are you under a physician's care now?	<input type="radio"/> Yes <input type="radio"/> No	If yes	<input type="text"/>
Have you ever been hospitalized or had a major operation?	<input type="radio"/> Yes <input type="radio"/> No	If yes	<input type="text"/>
Have you ever had a serious head or neck injury?	<input type="radio"/> Yes <input type="radio"/> No	If yes	<input type="text"/>
Are you taking any medications, pills, or drugs?	<input type="radio"/> Yes <input type="radio"/> No	If yes	<input type="text"/>
Do you take, or have you taken, Phen-Fen or Redux?	<input type="radio"/> Yes <input type="radio"/> No	If yes	<input type="text"/>
Have you ever taken Fosamax, Boniva, Actonel or any other medications containing bisphosphonates?	<input type="radio"/> Yes <input type="radio"/> No	If yes	<input type="text"/>
Are you on a special diet?	<input type="radio"/> Yes <input type="radio"/> No		
Do you use tobacco?	<input type="radio"/> Yes <input type="radio"/> No		
Do you use controlled substances?	<input type="radio"/> Yes <input type="radio"/> No	If yes	<input type="text"/>

Women: Are you...

☐ Pregnant/Trying to get pregnant?☐ Nursing?☐ Taking oral contraceptives?

Are you allergic to any of the following?

☐ Aspirin☐ Penicillin☐ Codeine☐ Acrylic☐ Metal☐ Latex☐ Sulfa Drugs☐ Local Anesthetics

Other?

☐

If yes

Do you have, or have you had, any of the following?

AIDS/HIV Positive	<input type="radio"/> Yes <input type="radio"/> No	Cortisone Medicine	<input type="radio"/> Yes <input type="radio"/> No	Hemophilia	<input type="radio"/> Yes <input type="radio"/> No	Radiation Treatments	<input type="radio"/> Yes <input type="radio"/> No
Alzheimer's Disease	<input type="radio"/> Yes <input type="radio"/> No	Diabetes	<input type="radio"/> Yes <input type="radio"/> No	Hepatitis A	<input type="radio"/> Yes <input type="radio"/> No	Recent Weight Loss	<input type="radio"/> Yes <input type="radio"/> No
Anaphylaxis	<input type="radio"/> Yes <input type="radio"/> No	Drug Addiction	<input type="radio"/> Yes <input type="radio"/> No	Hepatitis B or C	<input type="radio"/> Yes <input type="radio"/> No	Renal Dialysis	<input type="radio"/> Yes <input type="radio"/> No
Anemia	<input type="radio"/> Yes <input type="radio"/> No	Easily Winded	<input type="radio"/> Yes <input type="radio"/> No	Herpes	<input type="radio"/> Yes <input type="radio"/> No	Rheumatic Fever	<input type="radio"/> Yes <input type="radio"/> No
Angina	<input type="radio"/> Yes <input type="radio"/> No	Emphysema	<input type="radio"/> Yes <input type="radio"/> No	High Blood Pressure	<input type="radio"/> Yes <input type="radio"/> No	Rheumatism	<input type="radio"/> Yes <input type="radio"/> No
Arthritis/Gout	<input type="radio"/> Yes <input type="radio"/> No	Epilepsy or Seizures	<input type="radio"/> Yes <input type="radio"/> No	High Cholesterol	<input type="radio"/> Yes <input type="radio"/> No	Scarlet Fever	<input type="radio"/> Yes <input type="radio"/> No
Artificial Heart Valve	<input type="radio"/> Yes <input type="radio"/> No	Excessive Bleeding	<input type="radio"/> Yes <input type="radio"/> No	Hives or Rash	<input type="radio"/> Yes <input type="radio"/> No	Shingles	<input type="radio"/> Yes <input type="radio"/> No
Artificial Joint	<input type="radio"/> Yes <input type="radio"/> No	Excessive Thirst	<input type="radio"/> Yes <input type="radio"/> No	Hypoglycemia	<input type="radio"/> Yes <input type="radio"/> No	Sickle Cell Disease	<input type="radio"/> Yes <input type="radio"/> No
Asthma	<input type="radio"/> Yes <input type="radio"/> No	Fainting Spells/Dizziness	<input type="radio"/> Yes <input type="radio"/> No	Irregular Heartbeat	<input type="radio"/> Yes <input type="radio"/> No	Sinus Trouble	<input type="radio"/> Yes <input type="radio"/> No
Blood Disease	<input type="radio"/> Yes <input type="radio"/> No	Frequent Cough	<input type="radio"/> Yes <input type="radio"/> No	Kidney Problems	<input type="radio"/> Yes <input type="radio"/> No	Spina Bifida	<input type="radio"/> Yes <input type="radio"/> No
Blood Transfusion	<input type="radio"/> Yes <input type="radio"/> No	Frequent Diarrhea	<input type="radio"/> Yes <input type="radio"/> No	Leukemia	<input type="radio"/> Yes <input type="radio"/> No	Stomach/Intestinal Disease	<input type="radio"/> Yes <input type="radio"/> No
Breathing Problems	<input type="radio"/> Yes <input type="radio"/> No	Frequent Headaches	<input type="radio"/> Yes <input type="radio"/> No	Liver Disease	<input type="radio"/> Yes <input type="radio"/> No	Stroke	<input type="radio"/> Yes <input type="radio"/> No
Bruise Easily	<input type="radio"/> Yes <input type="radio"/> No	Genital Herpes	<input type="radio"/> Yes <input type="radio"/> No	Low Blood Pressure	<input type="radio"/> Yes <input type="radio"/> No	Swelling of Limbs	<input type="radio"/> Yes <input type="radio"/> No
Cancer	<input type="radio"/> Yes <input type="radio"/> No	Glaucoma	<input type="radio"/> Yes <input type="radio"/> No	Lung Disease	<input type="radio"/> Yes <input type="radio"/> No	Thyroid Disease	<input type="radio"/> Yes <input type="radio"/> No
Chemotherapy	<input type="radio"/> Yes <input type="radio"/> No	Hay Fever	<input type="radio"/> Yes <input type="radio"/> No	Mitral Valve Prolapse	<input type="radio"/> Yes <input type="radio"/> No	Tonsillitis	<input type="radio"/> Yes <input type="radio"/> No
Chest Pains	<input type="radio"/> Yes <input type="radio"/> No	Heart Attack/Failure	<input type="radio"/> Yes <input type="radio"/> No	Osteoporosis	<input type="radio"/> Yes <input type="radio"/> No	Tuberculosis	<input type="radio"/> Yes <input type="radio"/> No
Cold Sores/Fever Blisters	<input type="radio"/> Yes <input type="radio"/> No	Heart Murmur	<input type="radio"/> Yes <input type="radio"/> No	Pain in Jaw Joints	<input type="radio"/> Yes <input type="radio"/> No	Tumors or Growths	<input type="radio"/> Yes <input type="radio"/> No
Congenital Heart Disorder	<input type="radio"/> Yes <input type="radio"/> No	Heart Pacemaker	<input type="radio"/> Yes <input type="radio"/> No	Parathyroid Disease	<input type="radio"/> Yes <input type="radio"/> No	Ulcers	<input type="radio"/> Yes <input type="radio"/> No
Convulsions	<input type="radio"/> Yes <input type="radio"/> No	Heart Trouble/Disease	<input type="radio"/> Yes <input type="radio"/> No	Psychiatric Care	<input type="radio"/> Yes <input type="radio"/> No	Venereal Disease	<input type="radio"/> Yes <input type="radio"/> No
						Yellow Jaundice	<input type="radio"/> Yes <input type="radio"/> No

Have you ever had any serious illness not listed above? ☐ Yes ☐ No If yes

Comments:

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

Signature of Patient, Parent or Guardian:

X \_\_\_\_\_

Date: \_\_\_\_\_



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**DENTAL HISTORY AND QUESTIONNAIRE**

Date of last dental visit: ☐ Last 6 mos. ☐ 1-3 yrs. ☐ 4+ yrs. ☐ Never

Reason for last visit: \_\_\_\_\_

Former Dentist: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_

When was your last cleaning? ☐ Last 6 mos. ☐ 1-3 yrs. ☐ 4+ yrs. ☐ Never

X-rays last taken? ☐ Last 6 mos. ☐ 1-3 yrs. ☐ 4+ yrs. ☐ Never

1. Do you take pre-medication for anything? **YES** / **NO** If yes, what kind? \_\_\_\_\_
2. Are you currently having any dental problems/concerns? **YES** / **NO** If yes, please explain: \_\_\_\_\_  
\_\_\_\_\_
3. Has any dental treatment been recommended to you that has not been completed? **YES** / **NO**
4. Have you ever had a reaction to local anesthetic that contains epinephrine? **YES** / **NO**

**PLEASE RATE THE PRESENT CONDITION OF YOUR MOUTH:** Poor 1 2 3 4 5 6 7 8 9 10 Excellent

5. Have you ever been treated for gum disease? **YES** / **NO**
6. Do you smoke, chew tobacco, or vape? **YES** / **NO** If yes, for how long? \_\_\_\_\_ How often? \_\_\_\_\_
7. Are your teeth sensitive to: ☐ Cold ☐ Heat ☐ Pressure ☐ Sweets ☐ Nothing Which teeth? \_\_\_\_\_
8. How often do you brush your teeth? \_\_\_\_\_ Do you notice any bleeding? **YES** / **NO**  
Brush type: ☐ Manual ☐ Electric Brush head: ☐ Soft ☐ Medium ☐ Hard
9. What do you use between your teeth? ☐ Floss ☐ Pick ☐ Proxabrush ☐ Nothing How often? \_\_\_\_\_
10. Are you currently wearing dentures? **YES** / **NO** If yes, how long have you had them? \_\_\_\_\_
12. Are you concerned with grinding or clenching your teeth (bruxism)? **YES** / **NO**
13. Are you aware of any possible TMJ problems? **YES** / **NO** If yes, please explain: \_\_\_\_\_
14. Have you ever worn a splint/guard? **YES** / **NO** If yes, do you still wear one? **YES** / **NO**

**PLEASE RATE THE APPEARANCE OF YOUR SMILE:** Poor 1 2 3 4 5 6 7 8 9 10 Excellent

15. Would you like a whiter smile? **YES** / **NO**
16. Would you like straighter teeth? **YES** / **NO**

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17. Have you had your teeth straightened/worn braces? YES / NO If yes, for how long? \_\_\_\_\_
18. Are you concerned with bad breath? YES / NO
19. How would you consider your diet to be? ☐ Good ☐ Fair ☐ Poor
20. Do you consume any of the following?
- Coffee: YES / NO How many cups? \_\_\_\_\_ How often? \_\_\_\_\_
- Soda: YES / NO How many cans/cups/bottles? \_\_\_\_\_ How often? \_\_\_\_\_
- Sweets: YES / NO How often? \_\_\_\_\_
21. How often do you snack between meals? ☐ Never ☐ Seldom ☐ Often
22. Do you use gum, mints, or cough drops? ☐ Never ☐ Seldom ☐ Often
23. Do you exercise? YES / NO If yes, how often? \_\_\_\_\_ What do you do? \_\_\_\_\_
24. How much of a priority is it to keep your natural teeth over your lifetime? ☐ High ☐ Low ☐ Not sure

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**PLEASE RATE THE QUALITY OF YOUR SLEEP:** Poor 1 2 3 4 5 6 7 8 9 10 Excellent

25. Are you concerned with snoring or sleep apnea? YES / NO
26. Do you use a CPAP machine? YES / NO
27. Do you often feel tired/fatigued/sleepy during the day? YES / NO
28. Has anyone ever observed you stop breathing/choking/gasping during your sleep? YES / NO
29. Do you have/are you being treated for high blood pressure? YES / NO

- 
- \*How do you feel about visiting our office? \_\_\_\_\_
- \*What concerns you most about visiting the dentist? \_\_\_\_\_
- \*We know that excessive stress can negatively influence all aspects of your health. What do you feel are the biggest stressors you are facing? \_\_\_\_\_
- \*Is there anything else that you would like us to know about, or focus on at your visit? \_\_\_\_\_
- \_\_\_\_\_

**Patient Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_



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### **FINANCIAL POLICY**

Thank you for choosing the office of Dr. Anne Newman, DDS for your dental care. Our primary goal is to provide exquisite dental care in a comfortable, relaxed environment. The following is a statement of our Financial Policy, which we require that you read, agree to and sign prior to any treatment.

**\*\*PAYMENT IS DUE IN FULL AT THE TIME SERVICE IS PROVIDED. \*\***

**Our office accepts cash, personal checks, MasterCard, Visa, Discover, American Express and CareCredit.**

**Insurance:** We are a non-participating provider. At the end of each visit, we will help you file the claim with your insurance company. Your insurance company will reimburse you, not us, for what they cover. Insurance payments are ordinarily received within 30-60 days from the time of filing a claim. If your insurance company has not made payment to you within 60 days, we ask that you contact your insurance company to make sure payment is expected. Insurance coverage is subject to limitations, exclusions, waiting periods, frequency, age restrictions, deductibles and maximums which are your responsibility. Please contact your insurance company for a detail of your benefits. All charges you incur are your responsibility, regardless of your insurance coverage. We must emphasize that as your dental care provider, our relationship is with you, our patient, not with your insurance company. Your insurance policy is a contract between you and your insurance company - Our office is not a party to that contract. You are responsible for payment regardless of any insurance company's arbitrary determination of usual and customary rates. Our practice is committed to providing the best treatment for our patients and we charge what is usual and customary for our area.

**Minors accompanied by the parent or legal guardian:** The parent or legal guardian accompanying a minor, who has consented to treatment are responsible for full payment at time of service.

**Unaccompanied Minors:** The parent or legal guardian is responsible for full payment at time of service. Treatment consents and payment arrangements with the parent or legal guardian must be made prior to appointment or nonemergency treatment may be denied.

**Missed Appointment (s) and Cancellations:** Our goal is to provide treatment in a timely manner with as few visits as necessary. In order to provide the best services to our patients, we require at least a 24-hour notice for cancellations or for re-scheduling your appointments. We understand that unforeseen circumstances may arise, which may result in canceling or missing your appointment. A charge may be assessed for multiple missed, short notice or cancelled appointments. Multiple failed appointments may result in being dismissed from the dental practice.

**Communications with you:** By signing below, you are authorizing us to call you at any number you provide including calls to mobile/cellular or similar devices for any lawful purpose. We or our agents may call by telephone regarding your account. You agree that we may make such calls to a mobile telephone or other similar device.

**Consent:** I have read, understand and agree to the above terms and conditions. I authorize my insurance company to pay my dental benefits directly to me. I understand that responsibility for payment for dental services provided in this office for myself or my dependents is mine, due and payable in full to Anne Newman, DDS at the time services are rendered. I authorize the release of any information concerning my (or my child's) health and treatment provided for the purpose of evaluating and administering claims for insurance benefits.

This consent was signed by (PRINT NAME PLEASE): \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Witness: \_\_\_\_\_ Date: \_\_\_\_\_

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**HIPAA Compliance Patient Consent Form**

Our Notice of Privacy Practices provides information about how we may use or disclose protected health information.

The notice contains a patient's rights section describing your rights under the law. You ascertain that by your signature that you have reviewed our notice before signing this consent.

The terms of the notice may change, if so, you will be notified at your next visit to update your signature/date.

You have the right to restrict how your protected health information is used and disclosed for treatment, payment, or healthcare operations. We are not required to agree with this restriction, but if we do, we shall honor this agreement. The HIPAA (Health Insurance Portability and Accountability Act of 1996) law allows for the use of the information for treatment, payment, or healthcare operations.

By signing this form, you consent to our use and disclosure of your protected healthcare information and potentially anonymous usage in a publication. You have the right to revoke this consent in writing, signed by you. However, such a revocation will not be retroactive.

By signing this form, I understand that:

- Protected health information may be disclosed or used for treatment, payment, or healthcare operations
- The practice reserves the right to change the privacy policy as allowed by law
- The practice has the right to restrict the use of the information but the practice does not have to agree to those restrictions
- The patient has the right to revoke this consent in writing at any time and all full disclosures will then cease
- The practice may condition receipt of treatment upon execution of this consent

May we phone, email, or send a text to you to confirm appointments?      YES      NO

May we discuss your medical condition with any member of your family?      YES      NO

If YES, please name the members allowed:

\_\_\_\_\_  
\_\_\_\_\_

This consent was signed by: \_\_\_\_\_  
(PRINT NAME PLEASE)

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Witness: \_\_\_\_\_ Date: \_\_\_\_\_